

Faculty Senate Winter Plenary Chief Financial Officer Report

January 20, 2017
Old Westbury



Faculty Senate Winter Plenary Agenda

- 2017/18 State Budget and You
 - o The Process
 - o 2017/18 State University Budget Request
 - o 2017/18 Executive Budget and Impact on SUNY
 - o What's Next?



The Process



New York State Budget Timeline

You Are Here



2017/18
Budget
Request

Budget
Testimony

February

30-Day
Amendments

March

Negotiations

Even More
Advocacy



2017/18
Executive
Budget

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Feb./March

April 1

2017/18 State University Budget Request



2017/18 State University Funding Budget Request

Five-Year Extension of NY-SUNY 2020

- *“NY-SUNY 2020: 0, 1, 2, 3”*
 - 2016/17: *No increase to Resident Undergraduate Tuition*
 - 2017/18 – 2020/21: *Increases to Resident Undergraduate Tuition within indicated bands*
 - *Campuses will request adjusting the undergraduate tuition rate at their campus (\$0, \$100, \$200, \$300)*
 - *SUNY Board of Trustee would review and make a decision on the requested tuition adjustment*

Increased and Sustained Direct Investment

- *Restoration of former investment levels*
- *State coverage of salary agreements*
- *Stable Community College funding paired with investment*
- *Statutory campus requests as submitted*
- *Debt service forgiveness for Hospitals*
- *Investment in effective programs and Linked Activities support**

Multi-Year Capital Budget Investment

*** Linked Activities support includes Educational Opportunity Centers (EOCs), Advanced Technology Training and Information Networking (ATTAIN), Small Business Development Centers (SBDC), Voluntary Defined Contribution (VDC) program**

Requested Year-to-Year Changes in Direct State Support (\$M)

Area	2016/17 Enacted State Budget	Investment in Student Success	Cost Avoidance	2017/18 SUNY Budget as Requested
State-operated campuses*	\$708.0	-	-	\$708.0
Community Colleges	492.7	18.2	-	510.9
University – wide Programs	156.4	26.5	-	182.9
Statutory Campuses	133.8	6.0	-	139.7
Hospitals / Other Health	87.9	-	3.0	87.9
Investment Fund	18.0	32.0	-	50.0
Linked Activities	-	3.0	-	3.0
Grand Total	\$1,596.8	\$85.8	\$3.0	\$1,682.4

*This does not include prospective funding for state negotiated collective bargaining contracts

2017/18 Capital Plan and Request Summary

(\$M)

Program*	2017/18 1-Year Request	5 Year Request **	5-Year Plan Need	Appropriation Type
Educational Facilities	\$800.00	\$4,000.0	\$5,000.0	Bonded
Hospitals	600.0	600.0	600.0	Bonded
Community Colleges	81.5	401.5	401.5	Bonded 50% State Share
Residence Halls	0.0	200.0	200.0	Hard Dollar, Self Pay
Grand Total	\$1,481.5	\$5,201.5	\$6,201.5	

* Request includes reappropriations totaling \$3.4 billion in support of all four programs

** The five-year requested amount will be reviewed annually to ensure sufficient funding is in place to address essential capital needs

2016/17 Executive Budget and Impact on SUNY



2017/18 Executive Budget Year-to-Year Change in Direct State Tax Support: Operating Budget

\$M	A	B	C	D=B-A	E=C-B	F=C-A
	2016/17 Enacted	2017/18 Requested	2017/18 Executive	\$	\$	\$
State-operated Campuses / System Administration	\$708.0	\$708.0	\$708.0	\$ -	\$ -	\$ -
Investment Fund	18.0	50.0	18.0	32.0	(32.0)	-
Community Colleges ¹	503.3	510.9	477.8	7.6	(33.1)	(25.5)
University-wide Programs	156.4	182.9	141.5	26.5	(41.4)	(14.9)
Hospitals	87.9	87.9	69.3	-	(18.6)	(18.6)
Statutory Colleges	133.2	139.7	133.2	6.5	(6.5)	-
Linked Activities	-	3.0	-	3.0	(3.0)	-
Grand Total	\$1,606.8	\$1,682.4	\$1,547.8	\$75.6	\$(134.6)	\$(59.0)

1. Base Aid Per FTE continues at \$2,697/FTE. Downward funding reflects lower FTE levels and some categorical program adjustments
Excludes indirect support and funding from other agencies

The Money: Direct State Tax Support Breakdown

What Does This Mean?

State-operated Campuses:

- Maintenance of Effort not included

Investment Fund

- Stays flat from 2016/17
- Still State-operated campus only
- To be allocated according to a plan by the Board of Trustees

Statutory Colleges

- No change in appropriation

Community Colleges

- Flat Base Aid / FTE of \$2,697 per FTE
- Loss of GAP Program (\$1.5M), Child Care Add (\$1.1M), Community Schools Grant Award (\$1.0M), Orange County Bridges (\$.3M), Rockland Veterans Program (\$.02M)

University-wide Programs

- Loss of EOP (\$5.4M), EOC (\$5.0M), ATTAIN (\$2.0M), SBDC (\$1.5M), Graduate Diversity Program (\$0.6M), Cornell Veterinary (\$0.3M), ESF Chestnut (\$0.1M), UAlbany Latino Research (\$.1M)

Hospitals

- Loss of Direct state tax support for Hospitals (\$18.6M)

2017/18 Executive Budget: Capital Program

(\$M)

Program	2017/18 Request	2017/18 Executive Budget	Variance	5-Year Request	2017/18 5-Year Capital Plan	Variance
Educational Facilities	\$800.0	\$550.0	(\$250.0)	\$4,000.0	\$2,750.0	(\$1,250.0)
Hospitals	600.0	100.0	(500.0)	600.0	100.0	(500.0)
Residence Halls	0.0	0.0	0.0	200.0	200.0	0.0
Community College (State Share)	81.5	53.1	(28.4)	401.5	213.1	188.4
Grand Total	\$1,481.5	\$703.1	(\$778.4)	\$5,201.5	\$3,263.1	(\$1,938.4)

Other Items in the Executive Budget

Tuition Plan

- The Board of Trustee is empowered to raise undergraduate tuition by maximum of \$250. The Board of Trustee has this authority from 2017/18 to 2021/22

Excelsior Scholarship

- Program to allow resident undergraduate students who have a household income under the threshold to receive free tuition from SUNY or CUNY

DREAM Act

- Would allow students without lawful immigration status (that meet certain criteria) to be eligible for the TAP program and other scholarship programs.

Inspector General

- Expand the Inspector General jurisdiction to any organization or foundation formed for benefit of or controlled by SUNY

Foundation Oversight

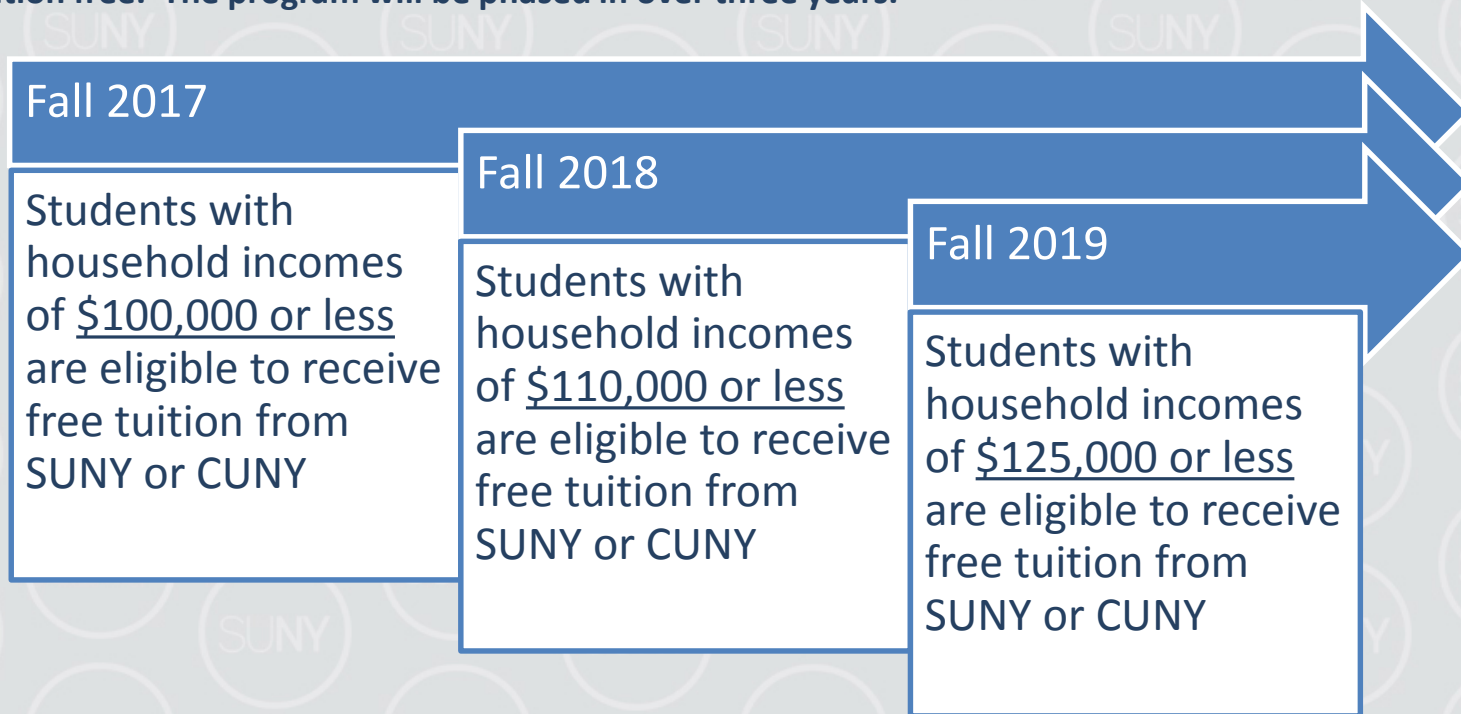
- The Inspector General would oversee implementation and enforcement of financial control policies at SUNY and all affiliated nonprofit organizations and foundation. Failure to comply will result in ineligibility of state related support or grants.

Chief Procurement Officer

- Governor would appoint an overall Chief Procurement Officer for all of NY State who will be tasked with oversight of all state procurements.

Excelsior Scholarship Program

Governor Cuomo proposed a program in his Executive Budget called the Excelsior Scholarship Program. This program would allow resident undergraduate students with a household income of \$125,000 to be eligible to attend SUNY or CUNY tuition free. The program will be phased in over three years.



Excelsior Scholarship Program: Eligibility of Students

Adjusted Gross Income

- Student must have an adjusted gross income below:
 - \$100,000 in 2017/18
 - \$110,000 in 2018/19
 - \$125,000 in 2019/20

Enrollment

- Must be matriculated in an approved program leading to an undergraduate degree at SUNY
- Has completed or completes fifteen credits per term in his/her program of study
- No more than four academic years or five years if the program requires five
- Tuition charged to student who receive this award shall not exceed the rate of tuition charged in 2016/17

Not Eligible

- Student who has received a bachelor's degree prior
- Student who has received an associate's degree prior, if pursuing an associate's degree

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Advocacy Plan: 30-Day Amendment Period

Purpose of 30-Day Amendments

- To make technical corrections to the Governor's Executive Budget

Possible Additions

- Maintenance of Effort language to be included
- Expanding Investment Fund language to include community colleges
- EOC language change
- 2016/17 Hospital re-appropriation
- Rockland Community College capital match

Questions?

